IRA DIRECT TRANSFER INSTRUCTIONS (FORM 2325)

Please Print or Type

T0			
TO:	Current IRA or QRP Fiduciary		Account Number at Current Institution
	Mailing Address of Current IRA or Q	RP Fiduciary	
to the I minimu transfe	RA I have established at my credit am distribution (RMD) or death better payable as follows: Name of C	tunion (named in the Identifyin nefit RMD for the current year tredit Union, F/B/O IRA Own at the credit union. Attach the	or qualified retirement plan (QRP) you are maintaining on my behaling Information section of this form). Distribute the post-70½ required (if any) prior to making the transfer. Make the check for the directer's Name . Note on the check that it is for deposit to account number check to a copy of this form and send it to the credit union at the plement this transfer, so please don't send it in any other form.
Source of Transfer into Traditional IRA			Source of Transfer into Roth IRA
☐ Traditional IRA* ☐ Traditional qualified retirement plan (QRP)*			Roth IRA* Traditional IRA Designated Roth account of a QRP* Traditional qualified retirement plan (QRP)*
_	k if Applicable		
	m the beneficiary of the distributing participant was:		RA is subject to the death benefit RMD rules, and the original owner
		IDENTIFYING IN	NFORMATION
IRA Owner's Name (First, Initial, Last)			Credit Union Name
Social S	Security Number	IRA Suffix	Credit Union Mailing Address
CUID (Credit union will complete.)			City, State, ZIP
			() Phone Number
			Contact Person at Credit Union
		AMOUNT AND TIMIN	NG OF TRANSFER
		nsfer the proceeds as follows.	Check one box in each column.
_	nt to transfer:		Make this transfer:
□ 1. \$			1. On
□ 2.	The entire amount in my account and close my account.		2. Immediately.
	•		☐ 3. At maturity of the investment.
		CREDIT UNION'S	S SIGNATURE
	edit union named above agrees to tablished on behalf of the IRA ow		sustodian and accept the transfer described above for deposit to the
X			
Credit Union Representative's Signature			Date (MM/DD/YYYY)
		IRA OWNER'S	SIGNATURE
descrik check	ped portion of my interest in the p	lan and send the proceeds to	orize the current fiduciary of my IRA or QRP to liquidate the above or my credit union as directed on this form. (The IRA owner should etermine whether a signature guarantee is required.)
X IRA Ow	ner's Signature		Date (MM/DD/YYYY)
	niei a Signature		Date (IVIIVI/DD/1111)